



PRESS RELEASE

Milan, 15 July 2022

EXECUTION OF THE DEEDS OF INTRAGROUP DEMERGERS OF PLC SERVICE S.R.L. AND PLC SYSTEM S.R.L.

Following the Press Release of 26 January 2022 and 15 March 2022 (to which reference should be made for any further information) it is hereby announced that yesterday, 14 July 2022, the deeds of partial demerger of PLC Service S.r.l. and PLC System S.r.l. in favour of PLC S.p.A. (the "**Beneficiary**" or the "**Company**") were executed.

As previously announced, as a result of the aforesaid demergers, the share representing the entire share capital of PLC Service Wind S.r.l. held by PLC Service S.r.l., and the share representing the entire share capital of PLC Power S.r.l. held by PLC System S.r.l. shall be assigned to the Beneficiary.

The demergers come under the broader framework of corporate restructuring, which aims at a better and more coherent unbundling of the different business segments of the group of companies subject to the management and coordination of the Company, with a view, *inter alia*, to more promptly achieving the medium-term strategic objectives, as previously disclosed to the market, aiming at developing the Group into a multi-technological and multi-regional *independent service provider (ISP)*.

With reference to the demerged companies, it should be noted that:

- PLC Service Wind is the Group entity committed to providing ordinary and extraordinary maintenance services for wind farms;
- PLC Power is the Group entity committed to the development of the BOT model and, more generally, to the line of business relating to the development of new initiatives in the renewable sources sector in both green and brown fields.

Pursuant to Article 2506-quater of the Italian Civil Code, the demergers will take effect from the date of the last of the required filings, subject to legal fulfilments.

Please contact us for more information:

PLC S.p.A.

Cecilia Mastelli

investor.relations@plc-spa.com

Tel: 02 49 53 57 41

PLC SPA

Sede legale: Via Lanzone, 31 – 20123 Milano – Italia

Tel.: 0249535741

P.I. e C.F. 05346630964 – R.E.A. MI-1814188 – Cap. Soc. € 27.026.480,35 i.v.

P.E.C.: plcspa@pec.it – WEB: www.plc-spa.com